

# Insurance Tracking & Blanket Programs

*"the solution"* for safeguarding the assets in your portfolio with customized coverage.



Our insurance tracking and blanket programs offer comprehensive multi-collateral coverage, ensuring all eligible tracked collateral is protected. The program allows for seamless coverage adjustments, with insurance limits, coverages, and deductibles tailored specifically to match the unique needs of your portfolio. This proactive approach ensures optimal risk mitigation while simplifying the insurance tracking process.

## Insurance Tracking Services

- Insurance documents scanned, imaged and input by our service center.
- Digital documents and notices available for review 24/7 via secure web portal
- Deficiency verification relative to your loan requirements
- Toll-free number, fax, and email for borrower and agent inquiries
- Borrower contact through regulatory compliant & client approved notice with online access to insurance verification
- System training and customized reports
- EDI processing with partnered carriers
- Complete insurance escrow service available
- Tax tracking service via CPIA affiliate
- Refunds processed twice per week

## Lender Placed Insurance

- Automatic Coverage Available
- Tracked & Insured Collateral Types:
  - Vehicles, ATVs, Aircrafts, Yachts
  - Real Estate Property, Condos
  - Equipment & More
- Tracking also available for Second Mortgages, LOC's & HELOC's, Builder's Risk Coverage, and SBA Contents

## Blanket Insurance Programs

Blanket insurance offers a comprehensive alternative to traditional coverage monitoring of individual assets within a loan portfolio, as required by the loan agreement. This type of coverage is particularly beneficial for consumer, residential, and commercial portfolios with a reasonable level of risk. Lenders can purchase a blanket policy to cover a portfolio, while still maintaining the option to track insurance on other portfolios separately.

## Compliance

A complete vendor due diligence compliance package is provided, including annual SSAE audit.



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